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9 **UNITED STATES BANKRUPTCY COURT**
 10 **DISTRICT OF NEVADA**

11 In re:

12 USA COMMERCIAL MORTGAGE
 13 COMPANY,

14 USA CAPITAL REALTY ADVISORS, LLC,

15 USA CAPITAL DIVERSIFIED TRUST DEED
 16 FUND, LLC,

17 USA CAPITAL FIRST TRUST DEED FUND,
 18 LLC,

19 USA SECURITIES, LLC,

20 Debtors.

21 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR
 Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**NOTICE OF 2004 EXAMINATIONS OF
 BRETT SEABERT AND KREG ROWE,
 SET BY AGREEMENT**

[No hearing required]

1 The USACM Liquidating Trust (the “Trust”) hereby gives notice that it will conduct the
 2 Rule 2004 examinations of Kreg Rowe and Brett Seabert as the designated representatives of the
 3 “Tanamera Parties.”¹ The examinations are being conducted pursuant to the July 20, 2007
 4 Stipulation between the parties. The examinations will take place on **April 8, 2008**. The location
 5 will be the Reno offices of McDonald Carano Wilson, LLP, 100 West Liberty Street, 10th Floor,
 6 Reno, Nevada, 89505. Mr. Rowe’s examination will begin at 9:00 a.m. Mr. Seabert’s examination
 7 will begin at 1:00 p.m. The examinations will be videotaped.
 8

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28 *Counsel for USACM Liquidating Trust*

19 ¹ The “Tanamera Parties” are defined in the July 20, 2007 Stipulation between the Trust and the Tanamera Parties as:
 20 Kreg Rowe, Brett Seabert, B & L Investments, Inc. Cabernet Highlands, LLC, Caughlin Club Management Partners,
 21 LLC, Caughlin Club Real Property Investors, LLC, CCRE Investors LLC, Chardonnay Village Investors, LLC,
 22 Classic Residences, LLC, Comstock Village Investors, LLC, DDH Financial Corp., Diamond Village Investors 11,
 23 LLC, Diamond Village Investors 1 & 12, LLC, Double Diamond Homes, LLC, Double Diamond Management
 24 Company, LLC, Emigh Investments, LLC, Equis Management Group, Inc., Foothill Commerce Center, LLC,
 25 Homewood Village Investors I, LLC, La Hacienda Land Investors, Inc., Longley Town Centre, LLC, Longley
 26 Professional Campus, LLC, The Meadows Investors, LLC, Miners Village Investors, LLC, Monticello Investors,
 27 LLC, Mountainview Campus Investors, LLC, MP Tanamera, LLC, Pioneer Village Investors, LLC, Preserve at
 28 Galleria, LLC, Reno Corporate Center, LLC, Reno Design Center, LLC, Rowe Family Trust, RTTC
 29 Communications, LLC, Sandhill Business Campus, LLC, Sierra Vista Investors, LLC, South Meadows Commercial
 30 Property, LLC, South Meadows Office Investors, LLC, Sparks Galleria Investors, LLC, Sparks Galleria Investors II,
 31 LLC, Tanamera Commercial Development, LLC, Tanamera Corporate Center, LLC, Tanamera Development, LLC,
 32 Tanamera Homes, LLC, Tanamera Resort Condominiums, LLC, Tanamera Resort Partners, LLC, TCD Financial
 33 Corp, TCD, Land Investments, LLC, Vineyard Highlands, LLC, The Vineyard Investors, LLC. Vineyard Professional
 34 Campus, LLC, Waterford Partners, LLC, Wyndgate Partners, II, LLC, Wyndgate Village Investors, LLC, Michael
 35 Efstratis, Kraig Knudsen and Joe Lopez.